



Todd Burnette  
JLL



Stephen Coslik  
The Woodmont Co.



David Cooke  
City of Fort Worth



Tony Crème  
Hillwood Properties



Brandon Gengelbach  
Fort Worth Chamber



Drew Kile, Institutional  
Property Advisors

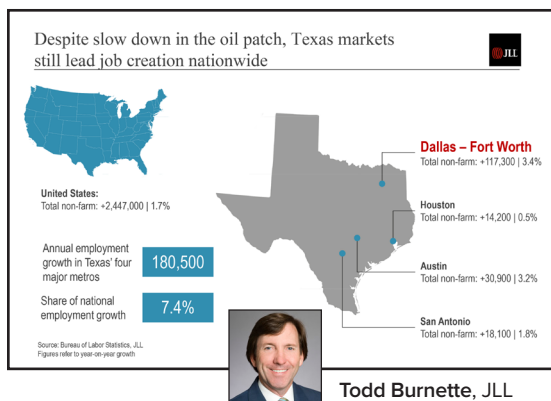


Jack Ratkin  
Ratkin Title



Matt Montague  
JLL

The Real Estate Council of Greater Fort Worth held its Tarrant County 2017 Forecast on January 19th. The above were presenters at the event and the following are excerpts from the presentation. You can find the full presentation at [www.recouncilgfw.com](http://www.recouncilgfw.com).

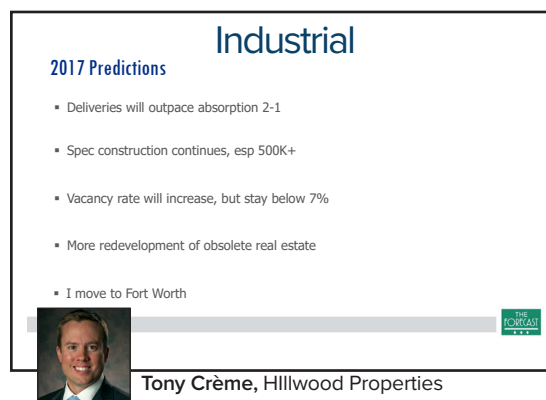
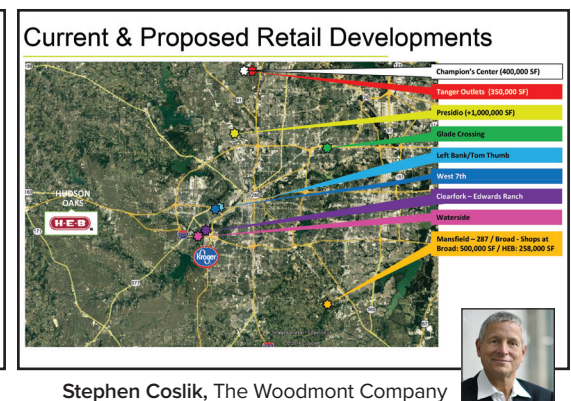


National Rank by Metro  
Five-Year Millennial Apartment Demand Growth\*

Metro	Propensity to Rent**	20-34 Year Old Population Growth	Potential Demand Growth
Atlanta	70.1%	161,300	113,100
Dallas-Fort Worth	71.3%	141,000	100,600
Houston	70.9%	131,500	93,200
Phoenix	69.8%	108,400	75,700
Orlando	72.9%	77,900	56,800
Charlotte	64.0%	87,900	56,300
Austin	73.5%	69,300	51,000
Las Vegas	73.4%	67,000	49,200
Washington, D.C.	68.5%	64,800	44,400
Salt Lake City	57.9%	60,300	34,900
U.S. Total	67.9%	1,139,000	774,000

\* 2017-2021  
\*\* Based on 2015 American Community Survey  
Sources: Marcus & Millichap Research Services, U.S. Census Bureau

Drew Kile, Institutional Property Advisors



2016 PROJECT WINS

Company	Area	Product	Investment	Sq. Ft.	New Job	Retention
Calcomp	Blue Mound	Aviation	\$500,000	25,000	50	
C&S Propeller	Everman	Aviation	\$500,000	18,000	15	
Ryder System, Inc.	Alliance	Logistics	\$5,200,000	67,700	200	347
Parker Products	Lake Worth	Food	\$17,500,000	90,000	30	100
Parker Hannifin	Mercantile	Motion Tech	\$25,200,000	250,000		525
Facebook	Alliance	Data Center	TBA	1,500,000	100	
Totals			\$48,900,000	1,950,700	395	972

Expansion

Brandon Gengelbach, Fort Worth Chamber

